# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

### STATEMENT OF ECONOMIC INTERESTS

Date Received RECEIVED

MAR 29 2011

COVER PAGE FOLLICAL PRACTICES COMMISSION

CETY OF WHEATLAND

Please type or print in ink.	1 1 1 1 1 1 m	WHEATLAND
AME OF FILER (LAST)	(FIRST) 1 FIT 1:29	(MIDDLE)
Coe	David	Lawrence
1. Office, Agency, or Court		
Agency Name		
City of Wheatland		
Division, Board, Department, District, if applicable	Your Position	
City Council	Councilman	·····
► If filing for multiple positions, list below or on an attachment.		
Agency: Bi-County Fransportation Auth	exity Position: Director	
2. Jurisdiction of Office (Check at least one box)		
☐ State	☐ Judge (Statewide Jurisdiction)	
XMulti-County & Yuba & Sutter Counties	County of	
∑ City of Wheatland	Other	
3. Type of Statement (Check at least one box)		
Annual: The period covered is January 1, 2010, through Decen 2010.	nber 31, Leaving Office: Date Left//	
The period covered is/, through Decem 2010.	ober 31, O The period covered is January 1, leaving office.	2010, through the date of
Assuming Office: Date	The period covered is/ of leaving office.	, through the date
Candidate: Election Year Office sough	nt, if different than Part 1:	
1. Schedule Summary		
Check applicable schedules or "None."	► Total number of pages including this cover p	page:4
Schedule A-1 - Investments - schedule attached	Schedule C - Income, Loans, & Business F	Positions – schedule attached
Schedule A-2 - Investments - schedule attached	Schedule D - Income - Gifts - schedule at	
Schedule B - Real Property - schedule attached	☐ Schedule E - Income - Gifts - Travel Paym	
-or-		
None - No reportable	e interests on any schedule	
nave used an reasonable diligence in preparing this statement. I nav herein and in any attached schedules is true and complete. I acknow		
l certify under penalty of perjury under the laws of the State of C	California tha	
Date Signed $\frac{\sqrt{2} q}{\sqrt{month}} \frac{\sqrt{2} ett}{\sqrt{month}} \frac{\sqrt{2} ett}{\sqrt{2} ett}$	Signatu	

## **SCHEDULE A-1 Investments**

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
David Lawrence Coe

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Microsoft Corporation	Pfizer Inc
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Software Manufacturer	Pharmaceutical manufacturer
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>☆</b> \$2,000 - \$10,000	X \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/ / 10 / / 10
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Powershares QQQ Trust Series 1	SPDR S&P 500 ETF TR
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Exchange traded investment fund	Exchange traded investment fund
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>∑</b> \$2,000 - \$10,000	<b>∑</b> \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
⊠ Stock	Stock Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
<u></u>	,
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 10 / / 10	/ / 10 / / 10
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Advisors Asset Management	
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
unit investment trust	
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>\$</b> \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
	Stock Other
(Describe)	(Describe)
Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , <b>10</b> , , <b>10</b>	/ / 10 / / 10
ACQUIRED DISPOSED	ACQUIRED DISPOSED
A SOLUTION STORY STORY	I , addition side data
Comments:	

## SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
David Lawrence Coe

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Robert H. Coe and Sons Insurance Agency, Inc.	
Name P.O. Box 426 Live Oak CA 95953	Name
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one  Trust, go to 2  Business Entity, complete the box, then go to 2	Check one  Trust, go to 2  Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY insurance agency	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   / 10	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   / /10   / /
NATURE OF INVESTMENT Sole Proprietorship Partnership Stock Ownership  YOUR BUSINESS POSITION  NATURE OF INVESTMENT Partnership Stock Ownership  Yice President/Secretary	NATURE OF INVESTMENT Sole Proprietorship Partnership Other  YOUR BUSINESS POSITION
➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)  □ \$0 - \$499 □ \$10,001 - \$100,000 □ \$500 - \$1,000 □ OVER \$100,000 □ \$1,001 - \$10,000	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)  □ \$0 - \$499 □ \$10,001 - \$100,000 □ \$500 - \$1,000 □ OVER \$100,000 □ \$1,001 - \$10,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD <u>BY</u> THE BUSINESS ENTITY OR TRUST	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST
Check one box:  REAL PROPERTY	Check one box:  INVESTMENT REAL PROPERTY
Name of Business Entity <u>or</u> Street Address or Assessor's Parcel Number of Real Property	Name of Business Entity or Street Address or Assessor's Parcel Number of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000     10,001 - \$100,000     100,001 - \$1,000,000   ACQUIRED   DISPOSED   Over \$1,000,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST  Property Ownership/Deed of Trust  Stock  Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

Comments:\_

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION **SCHEDULE B** Name Interests in Real Property (Including Rental Income) **David Lawrence Coe** 

► STREET A	ADDRESS OR PRECISE LOCATION	► STREET ADDRESS OR PRECISE LOCATION
9778 La	arkin Rd.	
CITY		CITY
Live Oa	ak CA 95953	
\$2,000 \$10,00° \$100,00	IF APPLICABLE, LIST DATE:  - \$10,000 - \$1,000,000  ACQUIRED  DISPOSED	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000  Over \$1,000,000
		· · · · · · · · · · · · · · · · · · ·
	OF INTEREST	NATURE OF INTEREST
⊠ Owners	ship/Deed of Trust	Ownership/Deed of Trust Easement
Lease	ehold Trs. remaining Other	Leasehold Other
IF RENTAL	L PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
<b>\$0 - \$4</b>	499 🔲 \$500 - \$1,000 🔀 \$1,001 - \$10,000	☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
10,001	1 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
	OF RENTAL INCOME: If you own a 10% or greater ist the name of each tenant that is a single source of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
* You are of busine		al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans
* You are of busine and loan	ess on terms available to members of the properties of the propert	al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans of business must be disclosed as follows:
* You are of busine	ess on terms available to members of the properties of the propert	al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans
* You are of busing and loan	ess on terms available to members of the properties of the propert	al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans of business must be disclosed as follows:
* You are of busing and loan	ess on terms available to members of the properties of the propert	al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans of business must be disclosed as follows:
* You are of busine and loan	ess on terms available to members of the properties of the propert	al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans of business must be disclosed as follows:
* You are of busine and loan	ess on terms available to members of the prins received not in a lender's regular course  LENDER*  (Business Address Acceptable)  GACTIVITY, IF ANY, OF LENDER	al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)
* You are of busine and loan NAME OF I	ess on terms available to members of the prins received not in a lender's regular course  LENDER*  (Business Address Acceptable)  GACTIVITY, IF ANY, OF LENDER	al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER
* You are of busine and loan NAME OF I	ess on terms available to members of the prins received not in a lender's regular course  LENDER*  (Business Address Acceptable)  ACTIVITY, IF ANY, OF LENDER  RATE TERM (Months/Years)	al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)
* You are of busine and loan NAME OF I	ess on terms available to members of the prins received not in a lender's regular course  LENDER*  (Business Address Acceptable)  ACTIVITY, IF ANY, OF LENDER  RATE TERM (Months/Years) % None  BALANCE DURING REPORTING PERIOD	al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans of business must be disclosed as follows:    NAME OF LENDER*   ADDRESS (Business Address Acceptable)
* You are of busine and loan NAME OF I	ess on terms available to members of the prins received not in a lender's regular course  LENDER*  (Business Address Acceptable)  ACTIVITY, IF ANY, OF LENDER  RATE TERM (Months/Years) % None  BALANCE DURING REPORTING PERIOD	al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans of business must be disclosed as follows:    NAME OF LENDER*
* You are of busine and loan  NAME OF I  ADDRESS  BUSINESS  INTEREST  HIGHEST E  \$500 - \$  \$10,001	ess on terms available to members of the prins received not in a lender's regular course  LENDER*  (Business Address Acceptable)  ACTIVITY, IF ANY, OF LENDER  TERM (Months/Years)  — %	al lending institutions made in the lender's regular course ublic without regard to your official status. Personal loans of business must be disclosed as follows:    NAME OF LENDER*   ADDRESS (Business Address Acceptable)

## SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
David Lawrence Coe

NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Robert H. Coe and Sons Insurance Agency, Inc.  ADDRESS (Business Address Acceptable)	Robert H. Coe and Sons Insurance Agency, Inc.  ADDRESS (Business Address Acceptable)
P.O. Box 426	P.O. Box 426
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Live Oak CA 95953	Live Oak CA 95953
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Insurance Agent	Spouse of employee
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
\$500 - \$1,000 <b>\$</b> 1,001 - \$10,000	<b>\$500 - \$1,000 \$1,001 - \$10,000</b>
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
	Salary Spouse's or registered domestic partner's income
Loan repayment Partnership	Loan repayment Partnership
Sale of	Sale of
(Property, car, boat, etc.)	(Property, car, boat, etc.)
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
Other	Other
(Describe)	(Describe)
	<u> </u>
▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERI	
You are not required to report loans from commercial of a retail installment or credit card transaction, made	lending institutions, or any indebtedness created as part in the lender's regular course of business on terms
	our official status. Personal loans and loans received
not in a lender's regular course of business must be	
NAME OF LENDER*	
	INTEREST RATE TERM (Months/Years)
ADDRESS (Business Address Acceptable)	INTEREST RATE TERM (Months/Years) % None
ADDRESS (Business Address Acceptable)	
ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	%
	SECURITY FOR LOAN None Personal residence Real Property
	SECURITY FOR LOAN None Personal residence
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LOAN None Personal residence Real Property
BUSINESS ACTIVITY, IF ANY, OF LENDER HIGHEST BALANCE DURING REPORTING PERIOD	
BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	% None
BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000	SECURITY FOR LOAN None Personal residence Real Property Street address City
BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000  \$10,001 - \$100,000	SECURITY FOR LOAN None Personal residence Real Property Street address City
BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000  \$10,001 - \$100,000	SECURITY FOR LOAN None Personal residence Real Property Street address City